

TODAY'S MARKET REVIEW

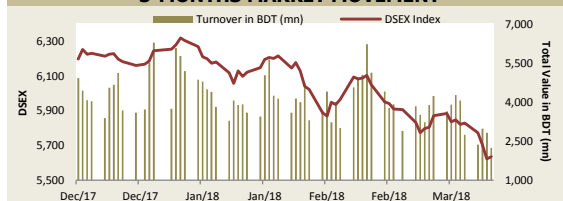
The premier bourse of the country returned to the green amid volatile trading after losing 204.3 points in its benchmark index in the last three consecutive sessions. The market opened with optimism, gained 51 points in its prime index within half an hour, but some shaky investors started to sell off and eventually the prime index closed at marginally higher. The opportunist investors took position on the lucrative price levels, especially in food, engineering and pharmaceutical sectors stocks. However, the bank and financial institution sectors continued to observe selling pressure. Investors' participation was the lowest since July 10, 2016 as the investors adopted "go slow" approach in ongoing tempestuous capital market behavior. At the day's end, the DSEX, DSES and DS30 added 11.4 points, 4.9 points and 5.4 points respectively to their previous day's level.

The major sectors witnessed better performance today. Among the major sectors based on market capitalization – food (1.1%), engineering (0.7%) and pharmaceutical (0.6%) sectors achieved price appreciation while cement (-0.8%), financial institution (-0.3%) and bank (-0.1%) sectors witnessed price correction in the day's session. The investors' activity was mostly centered on bank (15.5%), engineering (15.4%) and pharmaceutical (13.6%) sectors while MONNOCERA (4.5%), GP (3.4%) and IFADAUTOS (2.9%) led the scrip wise turnover board today.

The port city bourse, CSE added by 37.50 points in its broad based index – CASPI

TODAY'S MARKET SUMMARY

	Today	Yesterday	Change	%
DSEX	5,635	5,624	11.4	0.2%
DS30	2,091	2,086	5.4	0.3%
DSES	1,338	1,333	4.9	0.4%
Market Cap (BDT bn)	3,969	3,958	10.9	0.3%
Turnover (BDT mn)	2,241	2,823	(582.4)	-21%
Volume (mn)	68	87	(19.3)	-22%
No of Issues Advanced	193	18		
No of Issues Declined	92	291		
Issues Unchanged	49	27		
Market Trailing P/E	16.7	16.7		
Market Forward P/E	16.2	16.2		

3-MONTHS MARKET MOVEMENT

DSE NEWS IN BRIEF

LHBL: The Board of Directors has recommended 5% final cash dividend (i.e. total 10% cash dividend for the year 2017 inclusive of 5% interim cash dividend which has already been paid) for the year ended on December 31, 2017. Date of AGM: 07.06.2018, Time: 11:00 AM, Venue: to be notified later. Record Date: 08.04.2018. The Company has also reported Consolidated EPS of Tk. 0.69, Consolidated NAV per share of Tk. 13.15 and Consolidated NOCFPS of Tk. 1.12 for the year ended on December 31, 2017 as against Tk. 1.92, Tk. 13.24 and Tk. 2.26 respectively for the year ended on December 31, 2016.

UPCOMING DIVIDENDS/ RIGHTS OFFERINGS

Ticker	Record Date	Date of AGM	Declaration
DUTCHBANGL	14.03.2018	29.03.2018	30%C
UNITEDFIN	18.03.2018	26.04.2018	10%C & 5% B
LINDEBD	20.03.2018	26.04.2018	340%C
GLAXOSMITH	21.03.2018	19.04.2018	550%C
BATBC	27.03.2018	17.04.2018	600%C
NITOLINS	29.03.2018	08.05.2018	14%B
DBH	29.03.2018	26.04.2018	30%C

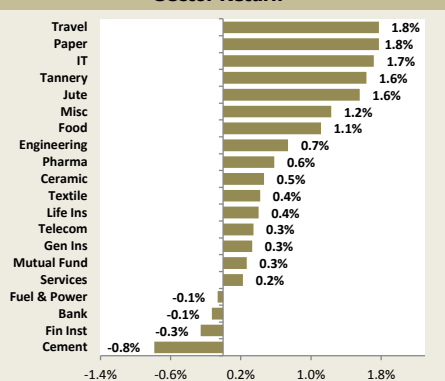
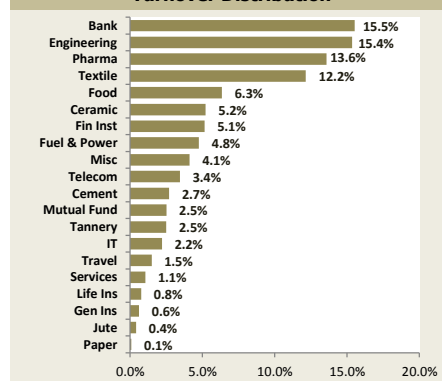
TODAY'S WORLD STOCK INDICES

	Value	Change	% Change
DJIA (USA)	25,007.03	-171.58	-0.68%
FTSE 100 (UK)	7,159.20	20.42	0.29%
SENSEX (India)	33,698.42	-158.36	-0.47%
STI (Singapore)	3,542.18	-11.55	-0.33%
Nikkei 225 (Japan)	21,777.29	-190.81	-0.87%

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TODAY'S SECTOR MOVEMENT

Sector	Return	Turnover	% Turnover	% of M.Cap	Trailing P/E	Forward P/E	Price/BV
Bank	-0.1%	442.4	15.7%	17.7%	9.1	9.6	1.0
Cement	-0.8%	44.1	1.6%	3.5%	21.6	46.5	3.2
Ceramic	0.5%	143.5	5.1%	0.8%	26.5	21.5	1.7
Engineering	0.7%	366.2	13.0%	5.5%	21.1	18.9	1.7
Financial Institutions	-0.3%	146.4	5.2%	6.0%	16.2	14.2	1.6
Food & Allied	1.1%	186.4	6.6%	8.4%	29.1	27.8	7.7
Fuel & Power	-0.1%	155.7	5.5%	10.4%	12.3	11.4	1.4
General Insurance	0.3%	33.6	1.2%	1.2%	12.9	11.6	0.9
IT	1.7%	45.6	1.6%	0.4%	24.1	20.0	2.1
Jute	1.6%	7.5	0.3%	0.1%	113.6	426.1	2.2
Life Insurance	0.4%	24.1	0.9%	1.4%	n/a	n/a	n/a
Miscellaneous	1.2%	115.6	4.1%	2.7%	21.2	25.9	1.1
Mutual Fund	0.3%	43.7	1.5%	1.2%	9.1	10.7	25.2
Paper & Printing	1.8%	3.3	0.1%	0.1%	n/a	n/a	1.1
Pharma. & Chemicals	0.6%	295.6	10.5%	15.8%	21.5	19.3	2.9
Services & Real Estate	0.2%	23.3	0.8%	0.6%	16.5	16.7	1.2
Tannery	1.6%	69.3	2.5%	0.8%	19.3	17.2	2.7
Telecommunication	0.3%	160.2	5.7%	19.4%	29.0	24.1	16.1
Textile	0.4%	479.0	17.0%	3.3%	17.1	15.8	0.9
Travel & Leisure	1.8%	37.6	1.3%	0.7%	39.6	29.8	0.7

Sector Return

Turnover Distribution

TOP GAINERS

Ticker	Price (BDT)	Change**	Forward P/E*
BXSYNTH	11.4	9.6%	n/a
IMAMBUTTON	34.7	9.5%	n/a
CAPMIBBLMF	11.6	9.4%	n/a
SONARGAON	20.9	8.3%	n/a
MEGCONMILK	30.5	5.9%	n/a
DULAMIACOT	43.1	5.9%	n/a
BEACHHATCH	17.0	5.6%	n/a
JUTESPINN	166.3	5.5%	n/a
BDWELDING	20.7	5.1%	n/a
ASIAPACINS	24.3	4.7%	11.3

TOP LOSERS

Ticker	Price (BDT)	Change**	Forward P/E*
REPUBLIC	29.3	-3.6%	14.6
1JANATAMF	5.9	-3.3%	73.8
UNITEDINS	27.0	-3.2%	12.4
ILFSL	16.0	-3.0%	22.2
UNIONCAP	16.0	-3.0%	n/a
RELIANCE1	10.4	-2.8%	12.7
PRAGATHINS	26.5	-2.6%	15.4
BARKAPOWER	30.3	-2.6%	13.1
ASIAINS	19.1	-2.6%	9.0
NURANI	15.7	-2.5%	10.3

TOP TURNOVER° (BDT mn)

Ticker	Price (BDT)	Turnover	% Turnover
MONNOCERA	135.1	100.2	4.5%
GP	479.0	75.2	3.4%
IFADAUTOS	117.6	64.0	2.9%
BRACBANK	88.5	61.8	2.8%
SQURPHARMA	313.6	58.5	2.6%
MERCANBANK	19.9	52.3	2.3%
LANKABAFIN	29.9	45.1	2.0%
NAHEEACP	51.1	44.3	2.0%
ACI	392.4	41.1	1.8%
FORTUNE	32.1	39.6	1.8%

TOP MKT CAP (BDT mn)

Ticker	Price (BDT)	M. Cap	% M.Cap
GP	479.0	646,794	18.9%
SQURPHARMA	313.6	231,246	6.8%
BATBC	3,506.6	210,396	6.2%
RENATA	1,269.3	88,890	2.6%
ICB	130.8	86,910	2.5%
BRACBANK	88.5	77,680	2.3%
LHBL	56.1	65,153	1.9%
UPGDCL	158.8	63,399	1.9%
OLYMPIC	266.9	53,364	1.6%
BERGERPBL	2,150.0	49,856	1.5%

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; ILS Research Team

* Based on current outstanding no. of shares; **No. of shares adjusted on record date; °Turnover includes block trade

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